

**Patient Information**

Patient's First Name: \_\_\_\_\_ Last Name: \_\_\_\_\_ Middle Initial: \_\_\_\_\_

Preferred Name: \_\_\_\_\_ Home Phone: \_\_\_\_\_ Work Phone: \_\_\_\_\_ Cell Phone: \_\_\_\_\_

Street Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip Code: \_\_\_\_\_

Patient's Sex:  Male  Female      Marital Status:  Married  Single  Divorced  Separated  Widowed

Birth Date: \_\_\_\_\_ Age: \_\_\_\_\_ Social Security: \_\_\_\_/\_\_\_\_/\_\_\_\_      Driver's License: \_\_\_\_\_

Please share your **preferred** contact method: (Check one or indicate order of preference by number with #1 being highest priority)

Email:		Home Phone:	
Work Phone:		Cellular Phone: Call / Text (Please select method)	

Emergency Contact Person: \_\_\_\_\_ Relationship: \_\_\_\_\_

Emergency Contact Phone: \_\_\_\_\_

Referral Source: Patient/Signage/ Online (Internet)/ Dentist (another office)/ Other: \_\_\_\_\_

Employment Status:  Full Time  Part Time  Retired      Student Status:  Full Time  Part Time

**Is Patient the**  Insurance Policy Holder  Responsible Party

**Responsible Party (if someone other than the patient)**

Patients Relationship to Responsible Party:  Self  Spouse  Child  Other

Responsible Party's First Name: \_\_\_\_\_ Last Name: \_\_\_\_\_ Middle Initial: \_\_\_\_\_

Responsible Party's Street Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip Code: \_\_\_\_\_

Phone Number: \_\_\_\_\_ Driver's License # \_\_\_\_\_ Social Security Number: \_\_\_\_/\_\_\_\_/\_\_\_\_

Responsible Party is also Policy Holder for Patient       Primary Insurance Policy Holder       Secondary Insurance Policy Holder

**Primary Insurance Information**

Name of Insured: \_\_\_\_\_ Patient's Relationship to Insured:  Self  Spouse  Child  Other

Insured Date of Birth: \_\_\_\_\_ Social Security Number: \_\_\_\_/\_\_\_\_/\_\_\_\_      Employer: \_\_\_\_\_

**Information found on Dental Insurance Card** Group Number: \_\_\_\_\_ Payer ID: \_\_\_\_\_

Insured SSN or Member ID number: \_\_\_\_\_ Insurance Company: \_\_\_\_\_ Phone: \_\_\_\_\_

Insurance Company: \_\_\_\_\_

(Claims Address)      Street Address      City      State      Zip

**Secondary Insurance Information**

Name of Insured: \_\_\_\_\_ Patient's Relationship to Insured:  Self  Spouse  Child  Other

Insured Date of Birth: \_\_\_\_\_ Insured Social Security Number: \_\_\_\_/\_\_\_\_/\_\_\_\_      Employer: \_\_\_\_\_

**Information found on Dental Insurance Card** Group Number: \_\_\_\_\_ Payer ID: \_\_\_\_\_

Insured SSN or Member ID number: \_\_\_\_\_ Insurance Company: \_\_\_\_\_ Phone: \_\_\_\_\_

Insurance Company: \_\_\_\_\_

(Claims Address)      Street Address      City      State      Zip

**Advanced Family Dentistry**

**Written Acknowledgment for Notice of Privacy Practices, General Treatment Consent and Financial Policy**

I hereby acknowledge that I have received the Notice of Privacy Practices, the General Treatment Consent, and Financial Policy for Advanced Family Dentistry (AFD). I understand that I may request a copy from AFD at any time and that a copy is located on the practice website and prominently displayed in the office.

I hereby acknowledge that I have read and understand the Financial Policy and General Treatment Consent.

I acknowledge and accept the possible risks and complications of the procedure and agree to proceed.

I acknowledge that all my questions were answered to my full understanding and satisfaction.

I acknowledge that I understand my financial obligation.

\_\_\_\_\_  
Signature of Patient or Legal Representative

\_\_\_\_\_  
Date

**FOR FAMILIES: PLEASE LIST ALL FAMILY MEMBERS UNDER THE AGE OF 18**

Name (First, Last MI )	DOB	Name (First, Last MI )	DOB
Name (First, Last MI )	DOB	Name (First, Last MI )	DOB
Name (First, Last MI )	DOB	Name (First, Last MI )	DOB

**AFD USE ONLY**

Description of Legal Representative (Attach necessary documentation):

Documentation of Good Faith Attempt to get acknowledgment signature

- Document present to patient, patient refused to sign
- Emergency situation not able to present NPP or obtain signature
- Documentation presented unable to obtain signature due to communication failures
- Documentation mailed to patient, not returned to Advanced Family Dentistry

I hereby give my consent for Advanced Family Dentistry to use and disclose protected health information (PHI) for reasons other than treatment, payment, and healthcare operations (TPO). I understand this authorization shall be enforce until revoked. I may revoke this consent in **writing**, except to the extent that AFD has already taken action in reliance to my prior consent. I understand that information used or disclosed as a result of this authorization may be subject to re-disclosure by the recipient and may no longer be protected by federal or state law. I understand that I have the right to refuse to sign this authorization and that my treatment will not be conditioned on signing.

\_\_\_\_\_  
Signature of Patient or Legal Representative Date

\_\_\_\_\_  
Printed Name of Legal Representative, if applicable

\_\_\_\_\_  
Witness Date

**FOR FAMILIES: PLEASE LIST ALL FAMILY MEMBERS UNDER THE AGE OF 18**

Name (First, Last MI)	DOB	Name (First, Last MI)	DOB
Name (First, Last MI)	DOB	Name (First, Last MI)	DOB
Name (First, Last MI)	DOB	Name (First, Last MI)	DOB

**I give authorization to disclose the marked information to those indicated below:**

**Description of Legal Representative** (Attach necessary documentation):

<b>Receiving Entity/Person:</b> Please fill out boxes for those entities or persons you wish to get the described information about you.	<b>Description</b> of information to be given to said Entity or Person
Name:	( ) Appointment time
Relationship:	( ) Financial Information
Contact Information:	( ) Clinical Information
Name:	( ) Appointment time
Relationship:	( ) Financial Information
Contact Information:	( ) Clinical Information
Name:	( ) Appointment time
Relationship:	( ) Financial Information
Contact Information:	( ) Clinical Information
Name:	( ) Appointment time
Relationship:	( ) Financial Information
Contact Information:	( ) Clinical Information
Name:	( ) Appointment time
Relationship:	( ) Financial Information
Contact Information:	( ) Clinical Information

**AFD Office Use Only: Receiving Employee** \_\_\_\_\_ **Date Received:** \_\_\_\_\_