

# PATIENT INFORMATION

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Date \_\_\_\_\_

Patient Name \_\_\_\_\_

Address \_\_\_\_\_

Home Phone \_\_\_\_\_ Cell Phone \_\_\_\_\_

Work Phone \_\_\_\_\_ Email \_\_\_\_\_

Birth Date \_\_\_\_\_

Social Security # \_\_\_\_\_ Employer \_\_\_\_\_

Whom may we thank for referring you to our office? \_\_\_\_\_

## RESPONSIBLE PARTY INFORMATION (IF DIFFERENT)

Name \_\_\_\_\_ Relationship to Patient \_\_\_\_\_

Address \_\_\_\_\_

Home Phone \_\_\_\_\_ Cell Phone \_\_\_\_\_

Work Phone \_\_\_\_\_ Email \_\_\_\_\_

Social Security # \_\_\_\_\_ Birth Date \_\_\_\_\_

## PRIMARY DENTAL INSURANCE INFORMATION

Insured's Name \_\_\_\_\_ Insured's SS# \_\_\_\_\_

Employer Name \_\_\_\_\_ Address \_\_\_\_\_

Insurance Company \_\_\_\_\_ Group No. \_\_\_\_\_ ID# \_\_\_\_\_

Insurance Co. Address \_\_\_\_\_ Phone # \_\_\_\_\_

**Secondary Insurance Information:** Insured's Name \_\_\_\_\_

Employer Name \_\_\_\_\_ Address \_\_\_\_\_

Insured's SS# \_\_\_\_\_ Group No. \_\_\_\_\_ ID# \_\_\_\_\_

Insurance Co. \_\_\_\_\_ Address \_\_\_\_\_

# MEDICAL INFORMATION

PLEASE COMPLETE ACCURATELY

Name \_\_\_\_\_

Date \_\_\_\_\_

ARE YOU CURRENTLY TAKING ANY PRESCRIPTION OR NON PRESCRIPTION MEDICATIONS? **Y** **N**

**Please list all current medications:**

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**Are you allergic to any of the following?**

Y N Aspirin	Y N Erythromycin	Y N Codeine
Y N Jewelry	Y N Penicillin	Y N Dental Anesthetics
Y N Latex	Y N Tetracycline	Y N Metals
Y N Demerol	Y N Augmentin	Y N Epinephrine
Y N Nickel	Y N Naprosyne	Y N Sulfa

**Please list any other drugs/materials that you are allergic to:**

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**Please indicate if you have experienced any of the following:**

Anemia\_\_\_ Angioplasty\_\_\_ Arthritis\_\_\_ Allergies\_\_\_ Artificial Joints\_\_\_ Asthma\_\_\_  
Autism\_\_\_ Blood Disease\_\_\_ Bruising Easily\_\_\_ Cancer\_\_\_  
Diabetes\_\_\_ Dizziness\_\_\_ Epilepsy\_\_\_  
Excessive Bleeding\_\_\_ Fainting\_\_\_ Gastrointestinal\_\_\_ Glaucoma\_\_\_  
Growths\_\_\_ Hay Fever\_\_\_ Head Injury\_\_\_ Heart Disease\_\_\_ Heart Murmur\_\_\_  
Hepatitis\_\_\_ **High Blood Pressure**\_\_\_ HIV/AIDS\_\_\_  
Jaundice\_\_\_ Kidney Disease\_\_\_ Liver Disease\_\_\_ Low Blood Pressure\_\_\_  
Muscular Dystrophy\_\_\_ MVP\_\_\_ Nervous Disorders\_\_\_ Pacemaker\_\_\_  
Radiation Treatment\_\_\_ reason\_\_\_\_\_  
Respiratory Problems\_\_\_ Rheumatic Fever\_\_\_ Rheumatism\_\_\_ Sinus Problem\_\_\_  
Stomach Problem\_\_\_ Stroke\_\_\_ Thyroid Condition\_\_\_ Tuberculosis\_\_\_  
Tumors\_\_\_ Ulcers\_\_\_ Venereal Disease\_\_\_

**Do you have any other conditions, diseases, etc., not listed above that we should know about?** \_\_\_\_\_

To the best of my knowledge, all of the preceding information is true and correct. If I ever have a change in my health, I will inform the office at my next dental appointment without fail.

Patient/Guardian

Signature \_\_\_\_\_

DATE \_\_\_\_\_

Your signed HIPPA form protects all medical information.

# DENTAL HISTORY

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Patient Name \_\_\_\_\_ Date \_\_\_\_\_

What is the reason for your visit today? \_\_\_\_\_

Date of last Dental visit? \_\_\_\_\_ Date of last Dental Cleaning? \_\_\_\_\_

Date of last Full Mouth X-rays? \_\_\_\_\_

Previous Dentist Name, Address, Phone: \_\_\_\_\_

How often do you have dental examinations? \_\_\_\_\_

How often do you brush your teeth? \_\_\_\_\_ How often do you floss? \_\_\_\_\_

What other dental aids do you use? \_\_\_\_\_

Do you have any dental problems now? \_\_\_\_\_

Have there been any changes in your general health in the last year? \_\_\_\_\_

Are you currently under the care of a physician due to a specific condition? **Yes** **no**

Have you ever had any complications following dental treatment? **Yes** **no**

Have you been hospitalized in the last five years due to a surgery or illness? **Yes** **no**

### ***Are any of your teeth sensitive to?***

Hot, Cold, Sweets? **Yes** **no** \_\_\_\_\_

Biting or Chewing? **Yes** **no** \_\_\_\_\_

### ***Have you ever had?***

Have you ever had your bite adjusted? **Yes** **no**

Do your gums bleed or hurt? **Yes** **no**

Orthodontic Treatment? **Yes** **no**

Oral Surgery? **Yes** **no**

# DENTAL HISTORY

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Patient Name \_\_\_\_\_ Date \_\_\_\_\_

- |   |     |    |
|---|-----|----|
| Does food get caught between your teeth?                  | Yes | no |
| Have you noticed any loose teeth or change in your bite?  | Yes | no |
| Do you currently have any implants, dentures or partials? | Yes | no |
| Do you clench or grind?                                   | Yes | no |
| Does your jaw get tired or sore?                          | Yes | no |
| Do you Smoke or Chew Tobacco?                             | Yes | no |
| Do you consume more than 3 oz of alcohol a day?           | Yes | no |
| Have you ever had an unfavorable dental experience?       | Yes | no |
| Are you satisfied with the appearance of your teeth?      | Yes | no |
| Are you pregnant?   | Yes | no |
| Are you taking birth control pills?                       | Yes | no |

**PLEASE DESCRIBE ANY "YES"**

**ANSWERS:** \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**Is there anything else you would like us to know?**

\_\_\_\_\_  
\_\_\_\_\_

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{NAME OF PRACTICE}

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# NOTICE OF PRIVACY PRACTICES

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**THIS NOTICE DESCRIBES HOW HEALTH INFORMATION ABOUT YOU MAY BE USED AND DISCLOSED AND HOW YOU CAN GET ACCESS TO THIS INFORMATION.**

**PLEASE REVIEW IT CAREFULLY.  
THE PRIVACY OF YOUR HEALTH INFORMATION IS IMPORTANT TO US.**

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## **OUR LEGAL DUTY**

We are required by applicable federal and state law to maintain the privacy of your health information. We are also required to give you this Notice about our privacy practices, our legal duties, and your rights concerning your health information. We must follow the privacy practices that are described in this Notice while it is in effect. This Notice takes effect 4/13/03, and will remain in effect until we replace it.

We reserve the right to change our privacy practices and the terms of this Notice at any time, provided such changes are permitted by applicable law. We reserve the right to make the changes in our privacy practices and the new terms of our Notice effective for all health information that we maintain, including health information we created or received before we made the changes. Before we make a significant change in our privacy practices, we will change this Notice and make the new Notice available upon request.

You may request a copy of our Notice at any time. For more information about our privacy practices, or for additional copies of this Notice, please contact us using the information listed at the end of this Notice.

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## **USES AND DISCLOSURES OF HEALTH INFORMATION**

We use and disclose health information about you for treatment, payment, and healthcare operations. For example:

**Treatment:** We may use or disclose your health information to a physician or other healthcare provider providing treatment to you.

**Payment:** We may use and disclose your health information to obtain payment for services we provide to you.

**Healthcare Operations:** We may use and disclose your health information in connection with our healthcare operations. Healthcare operations include quality assessment and improvement activities, reviewing the competence or qualifications of healthcare professionals, evaluating practitioner and provider performance, conducting training programs, accreditation, certification, licensing or credentialing activities.

**Your Authorization:** In addition to our use of your health information for treatment, payment or healthcare operations, you may give us written authorization to use your health information or to disclose it to anyone for any purpose. If you give us an authorization, you may revoke it in writing at any time. Your revocation will not affect any use or disclosures permitted by your authorization while it was in effect. Unless you give us a written authorization, we cannot use or disclose your health information for any reason except those described in this Notice.

**To Your Family and Friends:** We must disclose your health information to you, as described in the Patient Rights section of this Notice. We may disclose your health information to a family member, friend or other person to the extent necessary to help with your healthcare or with payment for your healthcare, but only if you agree that we may do so.

**Persons Involved In Care:** We may use or disclose health information to notify, or assist in the notification of (including identifying or locating) a family member, your personal representative or another person responsible for your care, of your location, your general condition, or death. If you are present, then prior to use or disclosure of your health information, we will provide you with an opportunity to object to such uses or disclosures. In the event of your incapacity or emergency circumstances, we will disclose health information based on a determination using our professional judgment disclosing only health information that is directly relevant to the person's involvement in your healthcare. We will also use our professional judgment and our experience with common practice to make reasonable inferences of your best interest in allowing a person to pick up filled prescriptions, medical supplies, x-rays, or other similar forms of health information.

**Marketing Health-Related Services:** We will not use your health information for marketing communications without your written authorization.

**Required by Law:** We may use or disclose your health information when we are required to do so by law.

**Abuse or Neglect:** We may disclose your health information to appropriate authorities if we reasonably believe that you are a possible victim of abuse, neglect, or domestic violence or the possible victim of other crimes. We may disclose your health information to the extent necessary to avert a serious threat to your health or safety or the health or safety of others.

**National Security:** We may disclose to military authorities the health information of Armed Forces personnel under certain circumstances. We may disclose to authorized federal officials health information required for lawful intelligence, counterintelligence, and other national security activities. We may disclose to correctional institution or law enforcement official having lawful custody of protected health information of inmate or patient under certain circumstances.

**Appointment Reminders:** We may use or disclose your health information to provide you with appointment reminders (such as voicemail messages, postcards, or letters).

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## PATIENT RIGHTS

**Access:** You have the right to look at or get copies of your health information, with limited exceptions. You may request that we provide copies in a format other than photocopies. We will use the format you request unless we cannot practically do so. (You must make a request in writing to obtain access to your health information. You may obtain a form to request access by using the contact information listed at the end of this Notice. We will charge you a reasonable cost-based fee for expenses such as copies and staff time. You may also request access by sending us a letter to the address at the end of this Notice. If you request copies, we will charge you \$0. 0 for each page, \$ 0 per hour for staff time to locate and copy your health information, and postage if you want the copies mailed to you. If you request an alternative format, we will charge a cost-based fee for providing your health information in that format. If you prefer, we will prepare a summary or an explanation of your health information for a fee. Contact us using the information listed at the end of this Notice for a full explanation of our fee structure.)

**Disclosure Accounting:** You have the right to receive a list of instances in which we or our business associates disclosed your health information for purposes, other than treatment, payment, healthcare operations and certain other activities, for the last 6 years, but not before April 14, 2003. If you request this accounting more than once in a 12-month period, we may charge you a reasonable, cost-based fee for responding to these additional requests.

**Restriction:** You have the right to request that we place additional restrictions on our use or disclosure of your health information. We are not required to agree to these additional restrictions, but if we do, we will abide by our agreement (except in an emergency).

**Alternative Communication:** You have the right to request that we communicate with you about your health information by alternative means or to alternative locations. (You must make your request in writing.) Your request must specify the alternative means or location, and provide satisfactory explanation how payments will be handled under the alternative means or location you request.

**Amendment:** You have the right to request that we amend your health information. (Your request must be in writing, and it must explain why the information should be amended.) We may deny your request under certain circumstances.

**Electronic Notice:** If you receive this Notice on our Web site or by electronic mail (e-mail), you are entitled to receive this Notice in written form.

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## QUESTIONS AND COMPLAINTS

If you want more information about our privacy practices or have questions or concerns, please contact us.

If you are concerned that we may have violated your privacy rights, or you disagree with a decision we made about access to your health information or in response to a request you made to amend or restrict the use or disclosure of your health information or to have us communicate with you by alternative means or at alternative locations, you may complain to us using the contact information listed at the end of this Notice. You also may submit a written complaint to the U.S. Department of Health and Human Services. We will provide you with the address to file your complaint with the U.S. Department of Health and Human Services upon request.

We support your right to the privacy of your health information. We will not retaliate in any way if you choose to file a complaint with us or with the U.S. Department of Health and Human Services.

Contact Officer: Lee

Telephone: 809-7710 Fax: \_\_\_\_\_

E-mail: \_\_\_\_\_

Address: \_\_\_\_\_

(NAME OF PRACTICE)

# ACKNOWLEDGEMENT OF RECEIPT OF NOTICE OF PRIVACY PRACTICES

\* You May Refuse to Sign This Acknowledgement\*

I, \_\_\_\_\_, have received a copy of this office's Notice of Privacy Practices.

Please Print Name

Signature

Date

For Office Use Only

We attempted to obtain written acknowledgement of receipt of our Notice of Privacy Practices, but acknowledgement could not be obtained because:

- Individual refused to sign
- Communications barriers prohibited obtaining the acknowledgement
- An emergency situation prevented us from obtaining acknowledgement
- Other (Please Specify)